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INTELLECTUAL PROPERTY LAW

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Your Reference: 10/828,269 Our Reference: 11483-174

SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT

Mail Stop Amendment Commissioner for Patents P.O. Box 1450 Alexandria, VA 22313-1450

Dear Sir:

Re: U.S. Patent Application No. 10/828,269

For: RISK MANAGEMENT SYSTEM AND METHOD PROVIDING RULE-

BASED EVOLUTION OF A PORTFOLIO OF INSTRUMENTS

Filing Date: April 21, 2004 Inventor: Jim Degraaf et al.

Further to the Examiner's request for information dated December 10, 2007, the Applicant hereby submits and Information Disclosure Statement including (1) a listing on PTO form SB/08B, of patents and other publications of which the Applicant is was are that may be considered material to patentability, and (2) a copy of the listed publications.

Please have these documents recorded against the above-mentioned application.

Respectfully submitted.

By:

Kendrick Lo

Registration No. 54,948

/gr Encl.

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